

Group at a Glance

Spectris is a leading supplier of productivity-enhancing instrumentation and controls. The group comprises four business segments which reflect the applications and end-user industries we serve. Our businesses are leaders in their specialised markets, with strong brands and market-leading products.

Our customers are multi-national, blue-chip customers in a diverse range of end-user markets.

spectris



Laboratory/off-line

Our products help customers to improve accuracy and speed of materials analysis in the laboratory and in process manufacturing applications. We also provide test and measuring equipment for research and development applications.

Materials Analysis

Provides a wide range of analytical instrumentation and systems for particle and material characterisation.

Applications

- > Material characterisation
- > Contamination detection
- > Quality control

Industries

- > Pharma/life sciences
- > Metals/mining
- > Semiconductor/electronics
- > Research institutes

Test and Measurement

Supplies test, measurement and analysis equipment and software for product design optimisation, manufacturing control and environmental monitoring.

Applications

- > Measurement
- > Data acquisition and processing
- > Simulation

Industries

- > Automotive
- > Aerospace
- > Electronics
- > Environmental

Group contribution



Reported sales
Adjusted operating profit

31%

Sales

40%

Profit

Group contribution



34%

Sales

2%

Profit

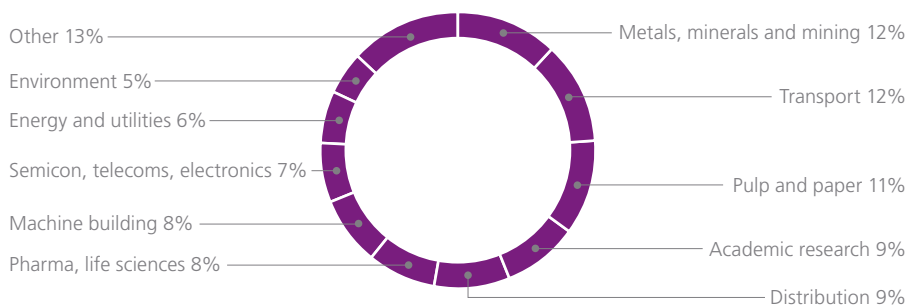
Operating companies

Malvern Instruments
PANalytical
Particle Measuring Systems

Operating companies

Brüel & Kjær Sound & Vibration
HBM

2009 Sales by end user market



Process/manufacturing

Our products and applications provide precision measurement and control in challenging operating environments, ensuring process quality, asset uptime, safety and improved yield. We also provide automation and control products for the discrete manufacturing industries.

In-line Instrumentation

Provides process analytical measurement, asset monitoring and on-line controls for both primary processing and the converting industries.

Applications

- > Quality control
- > Process technology
- > Safety

Industries

- > Process industries
- > Pulp and paper
- > Energy
- > Converting

Industrial Controls

Supplies automation and control products for the discrete manufacturing industries.

Applications

- > Product tracking
- > Machine interface
- > Industrial networking

Industries

- > General manufacturing
- > Original equipment manufacturers
- > Distributors

Group contribution



29%

Sales

52%

Profit

Group contribution



6%

Sales

6%

Profit

Operating companies

Beta LaserMike
Brüel & Kjær Vibro
BTG Group
Fusion UV Systems
NDC Infrared Engineering
Servomex

Operating companies

Microscan
Red Lion Controls